WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT

ArcelorMittal South Africa Limited

(Incorporated in the Republic of South Africa)

(Registration number 1989/002164/06)

JSE Share code: ACL

ISN: ZAE 000134961

("ArcelorMittal")

WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the announcements released on SENS on 27 September 2013 and are advised that due to the conclusion of the agreement between ArcelorMittal and Sishen Iron Ore Company (Pty) Ltd, a subsidiary of Kumba Iron Ore Limited ("Kumba") as released in a joint announcement with Kumba today, caution is no longer required to be exercised by shareholders

when dealing in their ArcelorMittal securities.

Vanderbijlpark

5 November 2013

Sponsor to ArcelorMittal

Deutsche Securities (SA) (Proprietary) Limited

ArcelorMittal Media and investor queries:

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